

Supplement to Biosergen's prospectus due to admission to trading on Nasdaq First North

Due to the recently completed new share issue of SEK 50 million, the company on May 19, 2021, published a prospectus. The subscription period ended on June 4, 2021, and the offering was fully subscribed. The following is supplementary information regarding the company's ownership, capital structure, net debt settlement and share capital.

The information has been updated due to the completed new share issue, which amounted to 5,000,000 shares. the information below is calculated on gross issue proceeds.

List of shareholders after completed new share issue

Shareholder	Shares	Percentage
Östersjöstiftelsen	12.132.747	43,2%
Rosetta Capital IV Sàrl	8.864.619	31,5%
SINTEF Venture AS	1.872.829	6,7%
Other shareholders	5.231.580	11,2%
Total	28.101.775	100,0%

Net debt table after completed new share issue

MSEK	30 Apr.2021	Adjusted after the new share issue
A.Cash and cash equivalents	3,9	53,9
B.Other liquid funds		0
C.Readily realisable securities		0
D.Total liquidity A+B+C	3,9	53,9
E. Short-term interest bearing liabilities		
F. Short-term liabilities to credit institutes	0	0
G. Short-term portion of long-term liabilities	0	0
H. Other short-term financial liabilities	0	0
I. Total short-term, interest-bearing liabilities F+G+H	0	0
J. Short-term net debt I-E-D	-3,9	-53,9
K. Long-term liabilities to credit institutes	0	0
L. Issued bonds	0	0
M. Other long-term interest-bearing liabilities	0	0
N. Total long-term interest-bearing liabilities K+L+M	0	0
O. Net deb tJ+N	-3,9	-53,9
Total equity and interest-bearing liabilities	-10,2	39,8

Development in share capital

Year	Event	Change in number of shares	Total number of shares	Change in share capital (SEK)	Share capital	Quota	Share price
2021	IB		25.000		25.000	1,00	1,00
2021	Split	475.000	500.000		25.000	0,05	
2021	New emission	22.304.832	22.804.832	1.115.242	1.140.242	0,05	10,00
2021	reduction	500.000	22.304.832	25.000	1.115.242	0,05	
2021	new emission	796.943	23.101.775	19.924	577.544	0,025	8,50
2021	IPO	5.000.000	28.101.775	125.000	702.544	0,025	10,00

Capital structure after completed new share issue

MSEK	30 Apr.2021	Adjusted after the new share issue
Short-term interest-bearing liabilities		
Against surety	0	0
Against collateral	0	0
Unsecured loans	0	0
Total short-term interest-bearing liabilities	0	0
Long-term interest-bearing liabilities		
Against surety	0	0
Against collateral	0	0
Unsecured loans	0	0
Total long-term interest-bearing liabilities	0	0
Equity		
Share capital	0,6	0,7
Other capital provided	41,4	91,3
Other equity including profit/loss for the year	-52,2	-52,2
Total equity	-10,2	39,8
Total equity and interest-bearing liabilities	-10,2	39,8